



4464-25716

## APPLICATION FOR RECORDS RETENTION SCHEDULE

OFFICE OF THE SECRETARY OF STATE  
DEPARTMENT OF ARCHIVES AND HISTORY  
RECORDS MANAGEMENT DIVISION

INSTRUCTIONS: See Publication No. 76-RM-1 for instructions on completing this form. Forward signed original to Department of Archives and History, Records Management Division, 330 Capitol Avenue, Atlanta, Georgia, 30334. Attention: Scheduling Section.

FOR AGENCY USE		FOR RECORDS MANAGEMENT USE	
Application Date 8/28/79	1. Agency Address Georgia Ports Authority Operations Administration Office Post Office Box 2406 Savannah, Georgia 31402	Application Number <b>80-211</b>	
Application Number 83		Date Received SEP 28 1979	Date Completed JAN 31 1980
2. Person to Contact J. B. Rollison		Working Title Director	Telephone Number 964-1721, # 218
3. Action Requested a. <input checked="" type="checkbox"/> Establish Retention Schedule; record will continue to accumulate. b. <input type="checkbox"/> Dispose of present accumulation; no further accumulation anticipated. c. <input type="checkbox"/> Amend Application No. _____ Check One: <input type="checkbox"/> Change; <input type="checkbox"/> Supersede; <input type="checkbox"/> Void			
4. Dates of Series Earliest 1978 Latest To Date		5. Records Series Title (followed by title used in office, if different) Operations Administrative Office Customer Account Files	
6. Division and Office Function What is the function of the Division and the Office in which this record series is created?  The Director of Operations assists the Executive Director in the managerial functions of the Georgia Ports Authority and is responsible for the operations of the Savannah State Docks & Warehouses - Garden City and Ocean Terminal, Savannah State Docks & Railroad Company, Augusta State Docks - Barge Terminal, Bainbridge State Docks - Barge Terminal & Brunswick State Docks and Warehouses. He also handles the function of leases, including negotiating leases for all divisions of the Port Authority and with commercial and industrial concerns for use of space provided by the Georgia Ports Authority.			
7. Record Series Description  Documents relating to:  included are:		This file contains the following documents (include form numbers and titles, if any): Attach samples of the file.  Business transactions between Georgia Ports Authority and customers, container lines, shipping companies, forwarders, brokers and agents.  Correspondence. Record Series # 5000.	
File is arranged:      Alphabetically by account name.			
8. Monthly Reference Rate		How often are records referred to which are: One to six months old <u>daily</u> ; Seven to twelve months old <u>weekly</u> ; Thirteen to twenty-four months old <u>monthly</u> ; twenty-five months and older <u>monthly</u> ?	
9. Annual Rate of Accumulation of Records		Letter-size drawers _____; Legal-size drawers <u>70</u> ; Shelves _____; Other (specify) _____	

X		If not, where is it?
		b. Does the series contain confidential information requiring security handling? If yes, cite law or regulation.
X		c. Is this a vital record?
X		d. Does this series have historical or long term research value? Long term for future reference.
		e. When one or two documents in the file make it necessary to keep the entire file for a long period, could these documents be scheduled separately?
	X	f. Is the information contained in this series ever published? If yes, attach copy.
	X	g. Is the information contained in this series ever analyzed and/or recorded in a summarized report? If yes, attach copy.
	X	h. Is there a duplication of this series in your office, or in another office or agency? If yes, where?
	X	i. Is this series (or a major portion of it) regularly microfilmed?
	X	j. Does the record series result in a computer printout?

# 11. Retention Requirements

The following requires the series to be kept:

- |                          |              |                                   |                |
|--------------------------|--------------|-----------------------------------|----------------|
| a. State Law             | _____ years. | d. Audit period                   | _____ years.   |
| b. Statute of limitation | _____ years. | e. Administrative need            | 5 _____ years. |
| c. Federal law           | _____ years. | f. Federal retention instructions | _____ years.   |

Attach copy or excerpt of laws or regulations. Explain administrative need.

# 12. Approved Disposition Instructions

This agency recommends that the file series be cut off at the end of each:

☐ Calendar Year; ☒ Fiscal Year; ☐ Other \_\_\_\_\_ then,

- ☒ Hold in the current files area \_\_\_\_\_ month(s) \_\_\_\_\_ year(s); then
- ☒ Transfer to local holding area, hold \_\_\_\_\_ year(s); then
- ☐ Transfer to State Records Center; hold \_\_\_\_\_ year(s); then
- ☒ Destroy.
- ☐ Transfer to State Archives for permanent retention.
- ☐ Other (Specify)

These instructions apply to all prior and future accumulations of the series.

Agency Head/Designee (Signature)	Date	Records Management Officer (Signature)	Date
<i>[Signature]</i>	9-29-79	<i>Carol Morley Gallino</i>	8-29-79
Recommendations in paragraph 12 are approved. (If disapproved, attach letter of explanation.)		State Records Committee (Signature)	Date
		State Auditor/Designee	1-29-80
		Secretary of State/Designee	1-28-80
		Attorney General/Designee	1-30-80